

Post-graduate Diploma in Private Wealth Advice

Start date: 18th November 2022

Masterclasses

3-4 December 2022	
Masterclass: Strategic Thinking	Saturday 09:00 - 13:00 (UK time)
Masterclass: Family Business	Asia: Sunday 09:00 - 13:00 (UK time)
	Europe: Sunday 09:00 - 13:00 (UK time)

7-8 January 2023	
Masterclass: Trust Disputes	Asia: Saturday 09:00 - 13:00 (UK time)
	Europe: Saturday 09:00 - 13:00 (UK time)
Masterclass: Digital Assets	Sunday 09:00 - 13:00 (UK time)

Reflective journal draft submission – Due 3rd February 2023

11-12 February 2023	
Masterclass: Cross-Border Estates	Asia: Saturday 09:00 - 13:00 (UK time)
	Europe: Saturday 09:00 - 13:00 (UK time)
Masterclass: Strategic Philanthropy	Sunday 09:00 - 13:00 (UK time)

11-12 March 2023	
Masterclass: Compliance	Saturday 09:00 - 13:00 (UK time)
Masterclass: International Tax	Asia: Sunday 09:00 - 13:00 (UK time)
	Europe: Sunday 09:00 - 13:00 (UK time)

Enhancement Sessions

22-23 April 2023	
Sales and Marketing	Saturday 09:00 - 11:30 (UK time)
Leadership and Judgement	Sunday 09:00 - 11:30 (UK time)

Assessment

Reflective journal – Due 10th April 2023

1,000 – 1,500 words commentary per masterclass to include notes on the case study outcomes

Oral Assessment – Taking place weeks commencing 8th and 15th May 2023

Results shall be released on 23rd June 2023