Post-graduate Diploma in Private Wealth Advice

Start date: 27th May 2022

Masterclasses

11-12 June 2022	
Masterclass: Strategic Thinking	Saturday 09:00 - 13:00 (UK time)
Masterclass: Family Business	Sunday 09:00 - 13:00 (UK time)

16-17 July 2022	
Masterclass: Trust Disputes	Saturday 09:00 - 13:00 (UK time)
Masterclass: Digital Assets	Sunday 09:00 - 13:00 (UK time)

Reflective journal draft submission – Due 19th August 2022

17-18 September 2022	
Masterclass: Cross-Border Estates	Saturday 09:00 - 13:00 (UK time)
Masterclass: Strategic Philanthropy	Sunday 09:00 - 13:00 (UK time)

15-16 October 2022	
Masterclass: Compliance for Trustees	Saturday 09:00 - 13:00 (UK time)
Masterclass: International Taxation	Sunday 09:00 - 13:00 (UK time)

Leadership and Strategy Sessions

19-20 November 2022	
Sales and Marketing	Saturday 09:00 - 11:30 (UK time)
Leadership and Judgement	Sunday 09:00 - 11:30 (UK time)

Assessment

Reflective journal – Due 14th November 2022
1,000 – 1,500 words commentary per masterclass (eight in total)

Oral Assessment – Taking place weeks commencing 5th and 12th December 2022 (a date will be confirmed to you upon enrolment)

Results shall be released on 20th January 2023