Postgraduate Diploma in Private Wealth Advice (Cohort 4)

The course content can be accessed from **1 September 2025**

Welcome & Getting Started 4 September 2025 @ 13:00-14:30 (UK time)

17-18 October 2025	
Masterclass 1: Family Business Advising By Ken McCracken TBC	Friday 13:00 - 17:00 (UK time)
Masterclass 2: Strategic Risk Management for Leaders By Jonathan Bowdler	Saturday 09:00 - 13:00 (UK time)

Reflective Journal Draft Submission – 3 November 2025
(Feedback due 19 December 2025)

14-15 November 2025	
Masterclass 3: Digital Assets By Leigh Sagar	Friday 13:00 - 17:00 (UK time)
Masterclass 4: Trust Disputes By Toby Graham	Saturday 09:00 - 13:00 (UK time)

Assessment Preparation – 19 November 2025 (9:30-11:00 UK time)

5-6 December 2025	
Masterclass 5: Cross-Border Succession By Michael Wells-Greco	Friday 13:00 - 17:00 (UK time)
Masterclass 6: Strategic Philanthropy By Maya Prabhu	Saturday 09:00 - 13:00 (UK time)

9-10 January 2026	
Masterclass 7: International Taxation & Information Exchange By John Shoemaker	Friday 13:00 - 17:00 (UK time)
Masterclass 8: Compliance for Trustees By Robin McGhee	Saturday 09:00 - 13:00 (UK time)

Leadership and Strategy Sessions

6-7 February 2026	
Leadership and Judgement By Freek Vermeulen	Friday 13:00 - 15:30 (UK time)
Sales and Marketing By Katie King	Saturday 09:00 - 11:30 (UK time)

Assessment Deadlines

Reflective Journal Deadline – 2 March 2026
1,000 – 1,500 words commentary per masterclass to include notes on the case study outcomes

Oral Assessment – Taking place weeks commencing 23 March – 2 April 2026

Results to be released on 8 May 2026