Postgraduate Diploma in Private Wealth Advice (Cohort 2)

Course Goes Live 13th May
Welcome & Getting Started 16th May 2024 @ 13:00-14:30 (UK time)

14-15 June 2024	
Masterclass 1: **Family Business Advising**	Friday 13:00 - 17:00 (UK time)
Masterclass 2: **Strategic Risk Management for Leaders**	Saturday 09:00 - 13:00 (UK time)

12-13 July 2024	
Masterclass 3: **Digital Assets**	Friday 13:00 - 17:00 (UK time)
Masterclass 4: **Trust Disputes**	Saturday 09:00 - 13:00 (UK time)

Reflective journal draft submission – 16th August 2024

13-14 September 2024	
Masterclass 5: **Strategic Philanthropy**	Friday 13:00 - 17:00 (UK time)
Masterclass 6: **Cross-Border Succession**	Saturday 09:00 - 13:00 (UK time)

11-12 October 2024	
Masterclass 7: International Tax	Friday 13:00 - 17:00 (UK time)
Masterclass 8: Compliance for Trustees	Saturday 09:00 - 13:00 (UK time)

Leadership and Strategy Sessions

15 – 16 November 2024	
Leadership and Judgement	Friday 13:00 - 15:30 (UK time)
Sales and Marketing	Saturday 09:00 - 11:30 (UK time)

Assessment Preparation 8th October 2024 (9:30-11:00 UK time)

Assessment

Reflective journal – 4 November 2024
1,000 – 1,500 words commentary per masterclass to include notes on the case study outcomes

Oral Assessment – Taking place weeks commencing 2 – 13 December 2024

Results will be released on 24 January 2025