

STEP Diploma in Trusts and Estates (Scotland) May 2018 Examinations

Diploma	Centre	Course Enrolment Opening Date	Course Enrolment Closing Date	Workshop 1	Workshop 2	Exam/resit Date
Wills and Executries: Law and Practice	Glasgow	28 July 2017	12 January 2018	6 March 2018	N/A	N/A
	Edinburgh	28 July 2017	12 January 2018	N/A	17 April 2018	17 May 2018 (am)
Trusts: Law and Practice	Glasgow	28 July 2017	12 January 2018	7 March 2018	N/A	N/A
	Edinburgh	28 July 2017	12 January 2018	N/A	18 April 2018	18 May 2018 (am)
Taxation of Trusts & Estates	Glasgow	28 July 2017	12 January 2018	8 March 2018	N/A	N/A
	Edinburgh	28 July 2017	12 January 2018	N/A	11 April 2018	17 May 2018 (pm)
Trust & Executry Accounting	Glasgow	28 July 2017	12 January 2018	9 March 2018	N/A	N/A
	Edinburgh	28 July 2017	12 January 2018	N/A	20 April 2018	18 May 2018 (pm)

Tax Computation Day (optional)	Centre	Enrolment opening date	Enrolment closing date	Date of session
TBC	TBC	TBC	TBC	TBC

Taxation Computation Day

This optional day of tuition is aimed at those studying towards the Taxation of Trusts and Estates examination who would like additional help with the computational aspect of the course. The computation day involves working through in detail the step-by-step approach that needs to be undertaken in relation to tax computations.

Cancellation of workshops

On occasion there are insufficient enrolments for planned workshops to go ahead. Delegates will be notified of the cancellation of a workshop (and offered attendance at an alternative centre) as soon as possible. For the first workshops this is once course enrolment has closed. For the second workshops this is after the first workshops have taken place (sometimes enrolments for second workshops are boosted by delegates from previous sittings re-joining the course). It is strongly recommended that non-refundable travel/accommodation expenses are not paid for in advance without checking with the CLTI office the likelihood of the workshop in question going ahead. Travel/accommodation expenses incurred in relation to cancelled workshops will not be reimbursed.