



STEP Certificate & Diploma in International Trust Management

HONG KONG

Diploma 1: Trust Creation: Law & Practice
Diploma 2: Company Law & Practice

Diploma 3: Trust Administration & Accounts
Diploma 4: Trustee Investment & Financial Appraisal

Notes:

- The Certificate is open-entry. To satisfy the entry criteria for the Diploma, applicants must have obtained 60 Entry Level credits. The Certificate counts as 30 Entry Level credits and the remaining 30 Entry Level credits can be obtained by accreditation of either certificated or experiential prior learning. See <http://www.cltint.com/stepentrylevel> for more information.
- The courses are organised in phases, with each beginning with a Certificate and ending with the Diploma 4 paper. If you decide to follow a phase through, the programme will take approximately two and a half years to complete (two years without the Certificate).
- There is, however, no requirement to follow a phase through or to take the courses in the order they appear on the timetable. If a different order would suit you better or you would like to complete the programme more quickly, you can construct your own timetable by taking courses from different phases or in a different order.
- Resit exams should be booked a minimum of 6 weeks in advance. Re-sit booking forms are available from the online learning platform.
- Please ensure that enrolment forms are sent on or before the course start date to allow for maximum study time

Courses	Course Start Date (Deadline for enrolments)	Open Evening*	Face-to-Face Course (not applicable for resit exam)	Examination/Resit Date (The resit dates below are applicable to the Certificate and all four Diploma papers)
----------------	---	----------------------	---	--

Phase 20

Certificate	8 December 2017	10 November 2017	4 – 7 June 2018	8 June 2018
Certificate	8 December 2017	N/A	11 – 14 June 2018	15 June 2018
Diploma 1 (a)	17 August 2018	N/A	3 – 6 December 2018 (full)	7 December 2018
Diploma 1 (b)	17 August 2018	N/A	10 – 13 December 2018	14 December 2018
Diploma 2	8 February 2019	N/A	10 – 13 June 2019	14 June 2019
Diploma 3 (b)	2 August 2019	N/A	18 – 21 November 2019	22 November 2019
Diploma 3 (a)	2 August 2019	N/A	2 – 5 December 2019	6 December 2019
Diploma 4	31 January 2020	N/A	1 – 4 June 2020	5 June 2020

Phase 21

Certificate	28 September 2018	N/A	18 – 21 March 2019	22 March 2019
Diploma 1	31 May 2019	N/A	23 – 26 September 2019	27 September 2019
Diploma 2	29 November 2019	N/A	16 – 19 March 2020	20 March 2020
Diploma 3	15 May 2020	N/A	14- 17 September 2020	18 September 2020
Diploma 4	13 November 2020	N/A	15 – 18 March 2021	19 March 2021

Phase 22

Certificate (b)	14 June 2019	2 May 2019	25 – 28 November 2019	29 November 2019
Certificate (a)	14 June 2019	2 May 2019	9 – 12 December 2019	13 December 2019
Diploma 1	31 January 2020	N/A	11 – 14 May 2020	15 May 2020
Diploma 2	24 July 2020	N/A	23 – 26 November 2020	27 November 2020
Diploma 3	15 January 2021	N/A	10 – 13 May 2021	14 May 2021
Diploma 4	2 June 2021	N/A	4 – 7 October 2021	8 October 2021

Phase 23

Certificate	18 May 2020	14 May 2020	14 – 17 September 2020	18 September 2020
Diploma 1	13 November 2020	N/A	15 – 18 March 2021	19 March 2021
Diploma 2	14 May 2021	N/A	20 – 23 September 2021	24 September 2021
Diploma 3	19 November 2021	N/A	21 – 24 March 2022	25 March 2022
Diploma 4	20 May 2022	N/A	19 – 22 September 2022	23 September 2022

*Subject to sufficient registrations.

Phase 24

Certificate	10 December 2020	12 November 2020	7 – 10 June 2021	11 June 2021
Diploma 1	6 August 2021	N/A	13 -16 December 2021	17 December 2021
Diploma 2	11 February 2022	N/A	13 – 16 June 2022	17 June 2022
Diploma 3	12 August 2022	N/A	5 – 8 December 2022	9 December 2022
Diploma 4	3 February 2023	N/A	12 – 15 June 2023	16 June 2023

*Subject to sufficient registrations.