

STEP Certificate & Diploma in International Trust Management

ZURICH

Diploma 1: Trust Creation: Law & Practice
Diploma 2: Company Law & Practice

Diploma 3: Trust Administration & Accounts
Diploma 4: Trustee Investment & Financial Appraisal

Notes:

- The Certificate is open-entry. To satisfy the entry criteria for the Diploma, applicants must have obtained 60 Entry Level credits. The Certificate counts as 30 Entry Level credits and the remaining 30 Entry Level credits can be obtained by accreditation of either certificated or experiential prior learning. See <http://www.cltint.com/stepentrylevel> for more information.
- The courses are organised in phases, with each beginning with a Certificate and ending with the Diploma 4 paper. If you decide to follow a phase through, the programme will take approximately two and a half years to complete (two years without the Certificate).
- There is, however, no requirement to follow a phase through or to take the courses in the order they appear on the timetable. If a different order would suit you better or you would like to complete the programme more quickly, you can construct your own timetable by taking courses from different phases or in a different order.
- Resit exams should be booked a minimum of 6 weeks in advance. Re-sit booking forms are available from the online learning platform.
- Please ensure that enrolment forms are sent on or before the course start date to allow for maximum study time

Courses	Course Start Date (Deadline for enrolments)	Open Evening	Face-to-Face Course (not applicable for resit exam)	Examination/Resit Date (The resit dates below are applicable to the Certificate and all four Diploma papers)
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Phase 23

Certificate	2 February 2018	21 November 2017	11 – 14 June 2018	15 June 2018
Diploma 1	24 August 2018	N/A	14 – 17 January 2019	18 January 2019
Diploma 2	1 March 2019	N/A	8 – 11 July 2019	12 July 2019
Diploma 3	16 August 2019	N/A	2 – 5 December 2019	6 December 2019
Diploma 4	7 February 2020	N/A	8 – 11 June 2020	12 June 2020

Phase 24

Certificate	2 November 2018	22 October 2018	6 – 9 May 2019	10 May 2019
Diploma 1	5 July 2019	N/A	4 – 7 November 2019	8 November 2019
Diploma 2	10 January 2020	N/A	11 – 14 May 2020	15 May 2020
Diploma 3	10 July 2020	N/A	9 – 12 November 2020	13 November 2020
Diploma 4	15 January 2021	N/A	17 - 20 May 2021	21 May 2021

Phase 25

Certificate	30 September 2019	18 September 2019	10 – 13 February 2020	14 February 2020
Diploma 1	4 May 2020	N/A	10 -13 August 2020	14 August 2020
Diploma 2	9 October 2020	N/A	8 – 11 February 2021	12 February 2021
Diploma 3	9 April 2021	N/A	9 – 12 August 2021	13 August 2021
Diploma 4	8 October 2021	N/A	14 – 17 February 2022	18 February 2022

Phase 26

Certificate	8 May 2020	29 April 2020	23 -26 November 2020	27 November 2020
Diploma 1	8 January 2021	N/A	10 – 13 May 2021	14 May 2021
Diploma 2	16 July 2021	N/A	15 – 18 November 2021	19 November 2021
Diploma 3	14 January 2022	N/A	16 – 19 May 2022	20 May 2022
Diploma 4	15 July 2022	N/A	21 – 24 November 2022	25 November 2022

Phase 27

Certificate	12 February 2021	TBC	23 – 26 August 2021	27 August 2021
Diploma 1	22 October 2021	N/A	21 – 24 February 2022	25 February 2022
Diploma 2	22 April 2022	N/A	5 – 8 September 2022	9 September 2022
Diploma 3	4 November 2022	N/A	6 – 9 March 2023	10 March 2023
Diploma 4	5 May 2023	N/A	11 – 14 September 2023	15 September 2023

*Subject to sufficient registrations