

## STEP Certificate & Diploma in International Trust Management

### ISLE OF MAN

**Diploma 1: Trust Creation: Law & Practice**  
**Diploma 2: Company Law & Practice**

**Diploma 3: Trust Administration & Accounts**  
**Diploma 4: Trustee Investment & Financial Appraisal**

#### Notes:

- The Certificate is open-entry. To satisfy the entry criteria for the Diploma, applicants must have obtained 60 Entry Level credits. The Certificate counts as 30 Entry Level credits and the remaining 30 Entry Level credits can be obtained by accreditation of either certificated or experiential prior learning. See <http://www.cltint.com/stepentrylevel> for more information.
- The courses are organised in phases, with each beginning with a Certificate and ending with the Diploma 4 paper. If you decide to follow a phase through, the programme will take approximately two and a half years to complete (two years without the Certificate).
- There is, however, no requirement to follow a phase through or to take the courses in the order they appear on the timetable. If a different order would suit you better or you would like to complete the programme more quickly, you can construct your own timetable by taking courses from different phases or in a different order.
- Resit exams should be booked a minimum of 6 weeks in advance. Re-sit booking forms are available from the online learning platform.
- Please ensure that enrolment forms are sent on or before the course start date to allow for maximum study time

<b>Courses</b>	<b>Course Start Date</b> (Deadline for enrolments)	<b>Open Evening*</b>	<b>Face-to-Face Course</b> (not applicable for resit exam)	<b>Examination/Resit Date</b> (The resit dates below are applicable to the Certificate and all four Diploma papers)
----------------	---	----------------------	---	--

#### Phase 20

Certificate	25 August 2017	25 July 2017	22 – 25 January 2018	26 January 2018
Diploma 1	16 March 2018	N/A	23 – 26 July 2018	27 July 2018
Diploma 2	14 September 2018	N/A	14 – 17 January 2019	18 January 2019
Diploma 3	15 March 2019	N/A	15 – 18 July 2019	19 July 2019
Diploma 4	13 September 2019	N/A	13 – 16 January 2020	17 January 2020

#### Phase 21

Certificate	8 June 2018	31 May 2018	DL+	26 October 2018
Diploma 1	16 November 2018	N/A	DL+	1 <sup>st</sup> or 22 <sup>nd</sup> March 2019
Diploma 2	10 May 2019	N/A	DL+	25 October 2019
Diploma 3	8 November 2019	N/A	DL+	24 April 2020
Diploma 4	1 May 2020	N/A	7 – 10 September 2020	11 September 2020

#### Phase 22

Certificate	18 January 2019	N/A	22 – 25 July 2019	26 July 2019
Diploma 1	13 September 2019	N/A	20 – 23 January 2020	24 January 2020
Diploma 2	13 March 2020	N/A	20 -23 July 2020	24 July 2020
Diploma 3	18 September 2020	N/A	18 – 21 January 2021	22 January 2021
Diploma 4	19 March 2021	N/A	19 -22 July 2021	23 July 2021

#### Phase 23

Certificate	28 October 2019	TBC	20 – 23 April 2020	24 April 2020
Diploma 1	12 June 2020	N/A	12 – 15 October 2020	16 October 2020
Diploma 2	11 December 2020	N/A	12 – 15 April 2021	16 April 2021
Diploma 3	11 June 2021	N/A	11 – 14 October 2021	15 October 2021
Diploma 4	10 December 2021	N/A	11 – 14 April 2022	15 April 2022

**Phase 24**

Certificate	21 August 2020	TBC	22 – 25 February 2021	26 February 2021
Diploma 1	23 April 2021	N/A	23 – 26 August 2021	27 August 2021
Diploma 2	22 October 2021	N/A	21 – 24 February 2022	25 February 2022
Diploma 3	29 April 2022	N/A	5 – 8 September 2022	9 September 2022
Diploma 4	4 November 2022	N/A	6 – 9 March 2023	10 March 2023

\*Subject to sufficient registrations.