



## **STEP Certificate & Diploma in International Trust Management**

### **BAHAMAS**

**Diploma 1: Trust Creation: Law & Practice**  
**Diploma 2: Company Law & Practice**

**Diploma 3: Trust Administration & Accounts**  
**Diploma 4: Trustee Investment & Financial Appraisal**

#### Notes:

- The Certificate is open-entry. To satisfy the entry criteria for the Diploma, applicants must have obtained 60 Entry Level credits. The Certificate counts as 30 Entry Level credits and the remaining 30 Entry Level credits can be obtained by accreditation of either certificated or experiential prior learning. See <http://www.cltint.com/stepentrylevel> for more information.
- The courses are organised in phases, with each beginning with a Certificate and ending with the Diploma 4 paper. If you decide to follow a phase through, the programme will take approximately two and a half years to complete (two years without the Certificate).
- There is, however, no requirement to follow a phase through or to take the courses in the order they appear on the timetable. If a different order would suit you better or you would like to complete the programme more quickly, you can construct your own timetable by taking courses from different phases or in a different order.
- Resit exams should be booked a minimum of 6 weeks in advance. Re-sit booking forms are available from the online learning platform.
- Please ensure that enrolment forms are sent on or before the course start date to allow for maximum study time

<b>Courses</b>	<b>Course Start Date</b> (Deadline for enrolments)	<b>Open Evening*</b>	<b>Face-to-Face Course</b> (not applicable for resit exam)	<b>Examination/Resit Date</b> (The resit dates below are applicable to the Certificate and all four Diploma papers)
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#### Phase 23

Certificate	15 June 2018	N/A	15 – 18 October 2018	19 October 2018
Diploma 1	23 November 2018	N/A	25 – 28 March 2019	29 March 2019
Diploma 2	17 May 2019	N/A	9 – 12 September 2019	13 September 2019
Diploma 3	9 November 2019	N/A	2 – 5 March 2020	6 March 2020
Diploma 4	8 May 2020	N/A	7 – 10 September 2020	11 September 2020

#### Phase 24

Certificate	25 January 2019	N/A	22 – 25 July 2019	26 July 2019
Diploma 1	27 September 2019	N/A	27 – 30 January 2020	31 January 2020
Diploma 2	3 April 2020	N/A	10 - 13 August 2020	14 August 2020
Diploma 3	9 October 2020	N/A	8 – 11 February 2021	12 February 2021
Diploma 4	16 April 2021	N/A	16 – 19 August 2021	20 August 2021

#### Phase 25

Certificate	6 December 2019	TBC	18 - 21 May 2020	22 May 2020
Diploma 1	17 July 2020	N/A	16 – 19 November 2020	20 November 2020
Diploma 2	15 January 2021	N/A	10 – 13 May 2021	14 May 2021
Diploma 3	9 July 2021	N/A	22 -25 November 2021	26 November 2021
Diploma 4	21 January 2022	N/A	23 -26 May 2022	27 May 2022

#### Phase 26

Certificate	4 September 2020	TBC	8 - 11 March 2021	12 March 2021
Diploma 1	14 May 2021	N/A	13 – 16 September 2021	17 September 2021
Diploma 2	12 November 2021	N/A	14 - 17 March 2022	18 March 2022
Diploma 3	13 May 2022	N/A	19 – 22 September 2022	23 September 2022
Diploma 4	18 November 2022	N/A	20 - 23 March 2023	24 March 2023

\*Subject to sufficient registrations.