

STEP DIPLOMA IN TRUSTS AND ESTATES

Scotland

Exemption Claim Form: Please complete in BLOCK CAPITALS

www.cltint.com/stepdiplomascot

1. Personal and Professional Details

Title (e.g. Mr/Mrs): _____

First Name(s): _____

Family Name(s): _____

Date of Birth (optional):

Gender: Male Female

Address: _____

Town: _____ City: _____

Country: _____

Postcode: _____

Telephone Number Daytime: _____

Telephone Number Evening: _____

Email: _____

Employer Details

Employer: _____

Employer Address: _____

Town: _____ City: _____

Country: _____

Postcode: _____

Employer Contact Name: _____

Employer Contact Job Title: _____

Employer Contact Email: _____

Employer Contact Telephone No: _____

For office use only

To return this form

By Post:
CLT International
Wrens Court, 52/54 Victoria Road
Sutton Coldfield, Birmingham
B72 1SX, England

By Fax:
+44 (0) 121 362 75 10

By Email:
cltinternational@centlaw.com

2. Exemption Claim Details

Please tick the appropriate box to indicate the subject for which you are claiming exemption: (a separate claim form is required for any additional applications)

- Wills and Executries – Law and Practice**
- Trusts – Law and Practice**
- Taxation of Trusts and Estates**
- Trust and Executry Accounting**

Qualification(s) upon which your claim is based

1. Awarding Body: _____
Name and date of award: _____
2. Awarding Body: _____
Name and date of award: _____

Please enclose verification that each relevant prior qualification has been obtained and the syllabi for those qualifications

3. Payment Method

The fee for each exemption application is £50 (+ UK VAT if applicable)*

I enclose a cheque/bankers draft made payable to CLT International

I authorise you to debit my Credit Card

Card Type: Master Card Visa Visa Debit

Name of Cardholder: _____

Credit Card Number:

Security Code: Card Expiry Date:

Issuing Bank: _____

Payment Amount: £ _____

Signature of Applicant: _____

Date:

Please invoice my employer who has agreed to pay the fee

Signature of Employer: _____

Date:

I have made an electronic bank transfer to:

CLT International Ltd
Barclays Bank Plc, Level 22, 1 Churchill Place, London, E14 5HP
Sort Code: 20-82-94 Account No: 30568392
Ref (your name): _____

*Please note that VAT is payable at 20% in addition to the course fee if the payer is a private individual or if the payer is a business based within the UK.